



What's New & What's Next

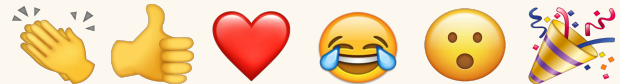
Product Roadmap | Q2 2026

April 6, 2026

Audience Engagement

1. Upon entry, audio is on mute
2. Adjust your video layout to speaker view
3. Chat your **name** and **organization**
4. Submit your questions throughout the event and chat with attendees via the Chat feature in Zoom

Like what you hear? Let us know with reactions!



Today's Speaker



Annemieke Rice
Senior Vice President of
Product Transformation
Mentor Collective

Poll



Agenda



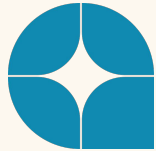
Recent Releases

Get a quick recap of how Smart Scheduling and Conversation Logging 2.0 is removing friction and encouraging reflection.



Demo New Features

Get a first look at our new AI agent: Program Designer, and learn how it turns your program goals into launch-ready programs.



Our Approach

How we are advancing our technology, protecting privacy, *and* maintaining human touch.



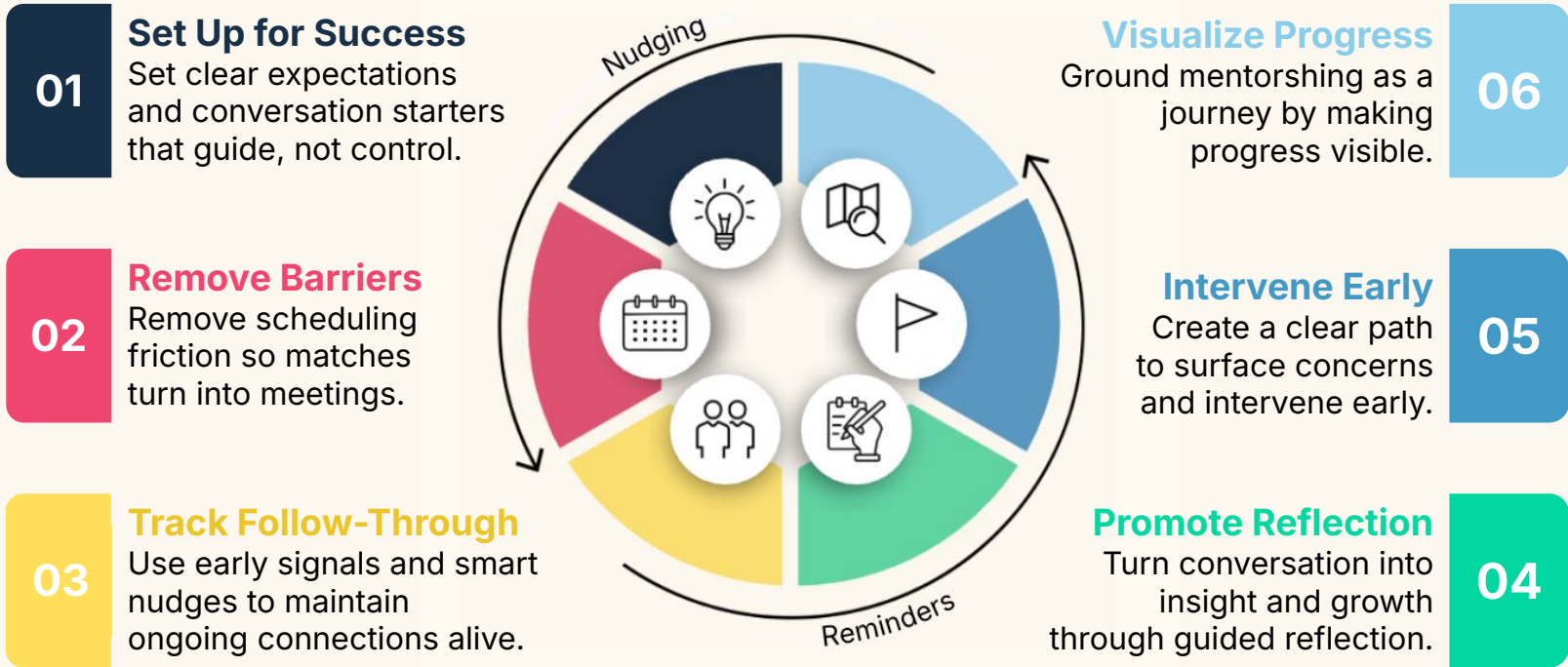
What's Coming?

Where our roadmap is heading, and it will continue to put more power directly in your hands.

Recap: Recent Releases

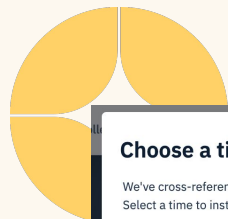


Fully Supported Engagement Cycle





Smart Scheduling



Choose a time to meet with Marie Keil

We've cross-referenced your calendars to display only the times that work for both. Select a time to instantly book your first meeting.

Shared availability with Marie Keil:
Central Standard Time

Wednesday, January 28 2 times available

- 5:00 PM - 5:30 PM
- 5:30 PM - 6:00 PM

Thursday, January 29 3 times available

- 11:30 AM - 12:00 PM
- 5:00 PM - 5:30 PM
- 5:30 PM - 6:00 PM

[Cancel](#) [Review Details](#)

Confirm Meeting Details

Review and confirm your meeting details

Date
Saturday, April 4

Time
9:30 AM - 10:00 AM

With
Marie Keil

Meeting Title

Meeting Location (Optional)

Generate a virtual meeting link (Google Meet, Teams, etc.)

[Back](#) [Schedule Meeting](#)

Next Meeting

Career Development Strategy Session

Thursday, April 2, 2026 at 9:30 AM PDT

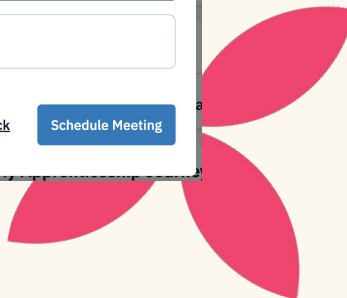
[Join virtual meeting](#)



Coming soon:

Add location

Add video conferencing



- Home
- Interests
- Messages
- Feed
- Activity

Profile (currently hidden) | Contact

Public



Marie Kohl

3 Recommendations about
 this volunteer are listed below.

See Recommendations

Learn More About Us

Contact Information

Phone: (555) 555-5555

Email: marie@volunteer.org

Start Your Relationship with Marie

This volunteer is committed to providing exceptional service and achieving your best results.

Start Your Relationship

Help Marie work toward their goal

Recommendations

We've hand selected these resources to help you guide your volunteer toward their goal.

See all related resources.

Affinity Groups

By the end of the assignment, the member will be able to explain...

Having Difficult Conversations

By the end of the assignment, the member will be able to...

Living with Roommates

By the end of the assignment, the member will be able to...

View More

“

We want to create different opportunities for them to actually engage face to face. So, this is great and makes it easy to schedule.”

“

I really love this feature.”

“

You read my mind.”


“

Our students primarily use text, which is fine if that's what's working, but I think Smart Scheduling will encourage more meetings.”



Conversation Logging 2.0

MENTEE





John Smith

💡 💡 💡

1 conversation down!
Great start! Keep up the momentum!

Log A Conversation

 Can't Get In Touch

 Raise A Flag




Capture Your Progress

Conversation Date: 12/10/2025

Share with Arun Kumar Nelli

This note will be visible in your shared journal

Summarize your conversation with Arun Kumar. Reflecting on what you discussed helps track progress and identify next steps for both of you.

Normal **B** *I* U   

What we discussed today:
• Add your topics here...

How this relates to the mentorship goals:
This session helped us...

Our next steps:
Before our next session we will...

How are you feeling after this conversation?

Uncertain Overwhelmed Thoughtful Confident Inspired

Your Journey Together

7 conversations logged

You · Nov 26 S

Career path discussion 😊
Had a great conversation about potential career paths...
Shared >

Michael · Nov 20 M

Technical interview prep 💪
Reviewed technical interview strategies...
Shared >

You · Nov 15 S

Networking strategies 😊
Discussed effective networking strategies...
Shared >

Michael · Nov 10 M

Resume review session
Spent time reviewing resume and discussing...
Shared >

Capture Your Progress

Completed Date

10/10/2024

Summarize your conversation with Lexi, reflecting on what you discussed/heard from progress and identify next steps for both of you.

What

What are the current issues?

We need to be clear about what your getting involved with

How are things in the relationship going?

We talked about the issues and how to manage them better

What next steps?

Review our next meeting on 11/10

Share with Lexi Directly

This note will be automatically shared with Lexi



How are you feeling after this conversation?



Cancel

Save Notes

“

This exactly what I think we were looking for: to be able to have those notes for students to look back on... it's just for them and their mentees.”

“

It's a cleaner way to gather this information.”

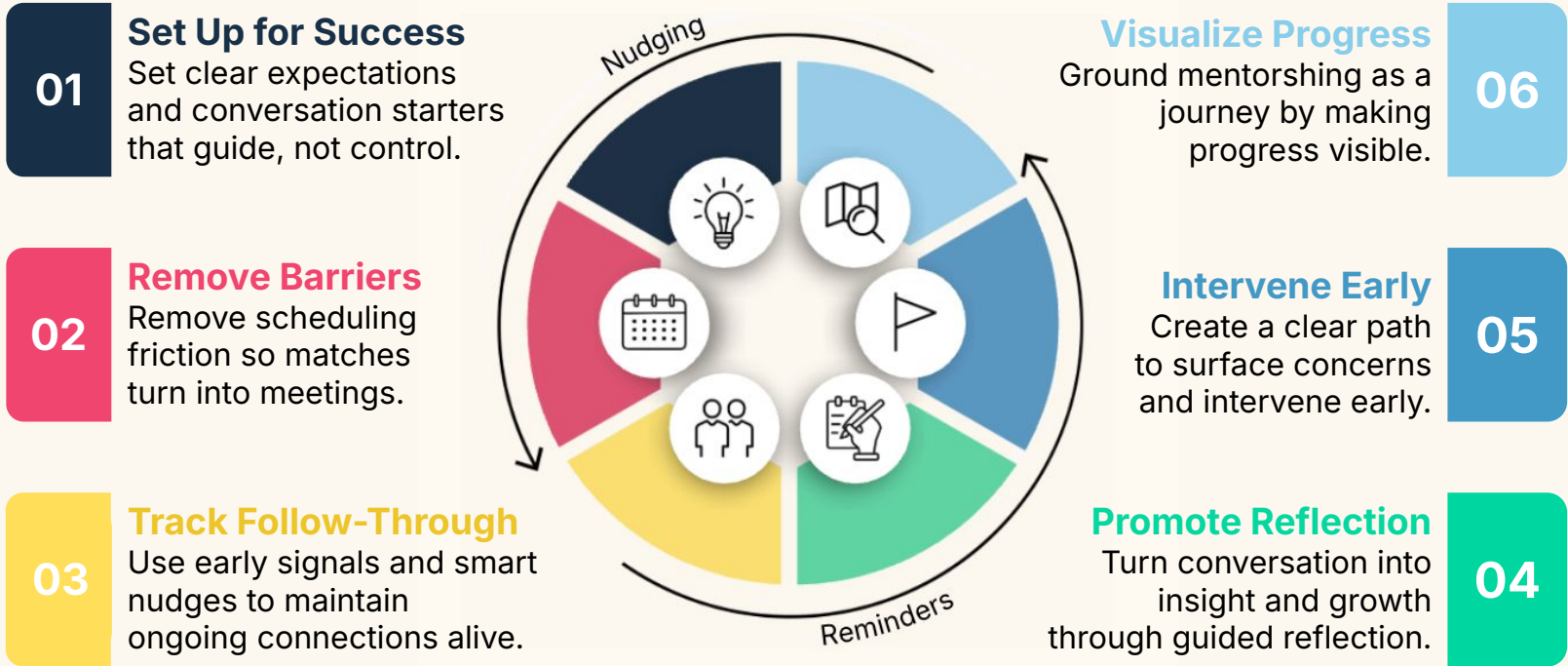
“

I like that it's all in one place.”

“

"Anything that nudges them to engage and reflect on their experience is a good way to move them into thinking about what they are learning.”

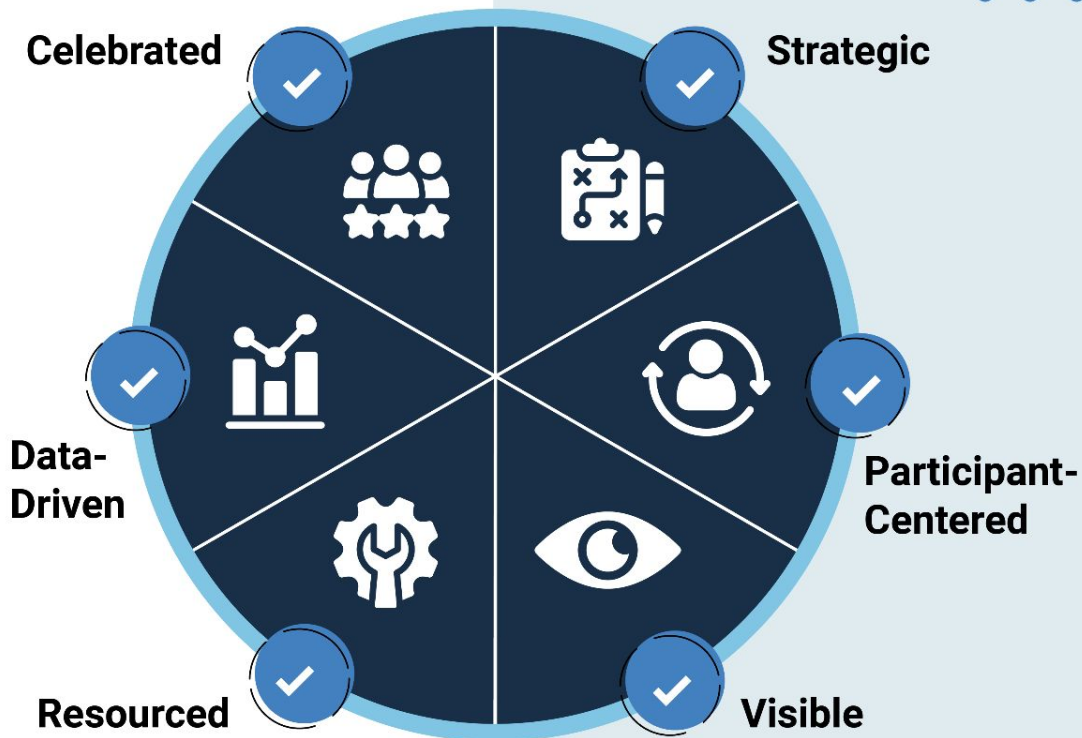
Fully Supported Engagement Cycle



Driving Mentorship Forward



The Six Elements of a Culture of Mentorship



The background features a network of red lines and dots of varying sizes, some solid and some dashed, creating a sense of connectivity and growth. The lines intersect at various points, and the dots are scattered throughout the space, some appearing as nodes in a network.

10 Years of Expertise

200+ Partner Institutions

1700+ Programs Launched

540,000+ Mentorships Formed

Scaling Mentorship With Simplicity

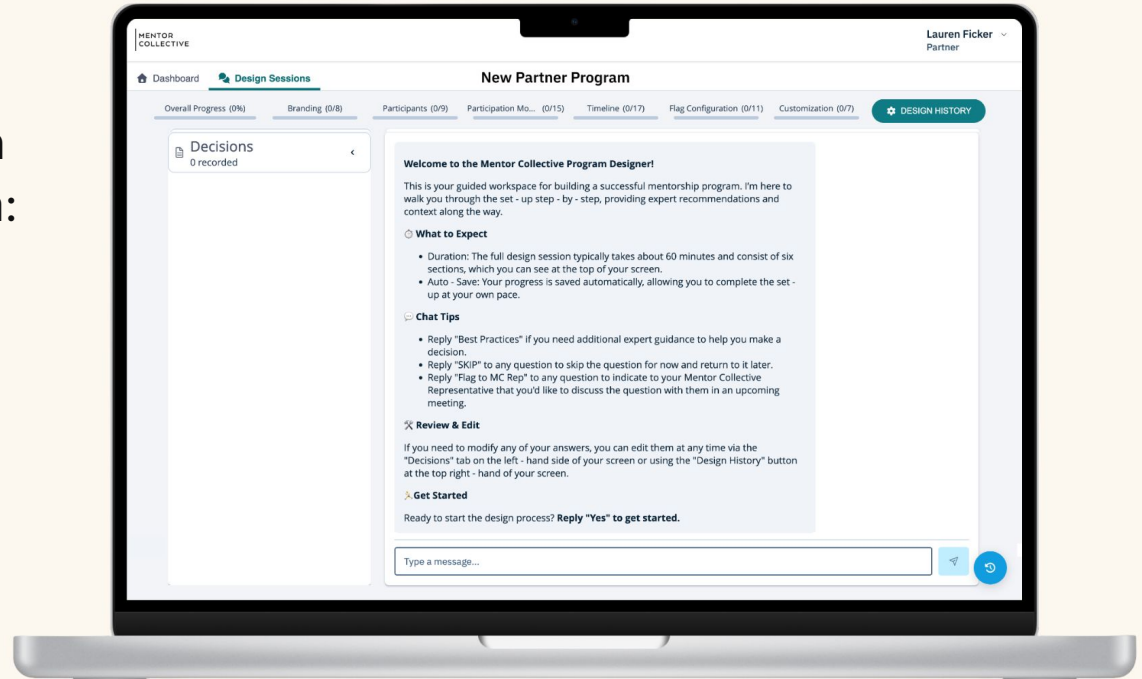


Introducing the Mentor Collective Program Designer

Meet Your AI Consultant

Program Designer guides you through the (re)creation of your mentorship program:

- ❖ at your own pace,
- ❖ on your own time,
- ❖ in a conversational, easy-to-use format



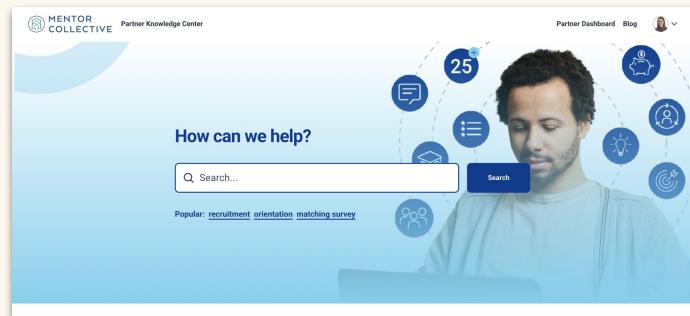
AI Agent Training

Program Designer uses a combination of **your specific goals** and **our best practices**, including:

- 10+ years of Mentor Collective **proprietary data**
- All **educational materials** in the Partner Knowledge Center
- **Recommendations** and insight from your CSM
- Program recruitment **benchmarks**
- Your **interactions** with the agent

+ your previous program's *decisions!*

+ your previous program's *performance!*



Visibility & Control

No more searching ✗ emails ✗ spreadsheets ✗ memory.
No more waiting for emails, calls, or calendar alignment.

All programs will now contain a **centralized view** of every program decision. The power to design, launch, and manage your program will now be **at your fingertips**.

The screenshot displays the Mentor Collective interface for configuring a 'Returning Partner Program'. The user is identified as Lauren Ficker, a Partner. The page is divided into two main sections: 'All Designs' on the left and 'Program Summary' on the right.

All Designs: This section shows a list of designs with filters for 'All Sessions', 'Submitted for Review', and 'Unsubmitted'. A search bar is available, and a specific design, 'MC Mentorship Program', is highlighted.

Program Summary: This section contains a 'PARTICIPANTS' table with the following fields:

Field	Value
Match Goal	200
Inbound SFTP	No
Outbound SFTP	No
Mentee Population Type	first year students
Mentor Population Size	2500
Mentor Population Type	upper division students and recent alumni
Person to Provide Mentor & Mentee Contact Lists (Name)	Lauren Ficker
Person to Provide Mentor & Mentee Contact Lists (Email)	laurenficker@mentorcollective.com

At the bottom of the 'Program Summary' section, there are two buttons: 'Under Review' and 'Download PDF'. A 'GO TO AGENT' button is also visible in the top right corner of the program summary area.

A Human in the Loop

You have the *agency* to build what you want, with *10+ years* of best practices to inform your choices. Feeling unsure? Don't worry! You'll still have a human "safety net" to consult with too.

Your team will review all program designs before launch.



The Result? Your New Dashboard!

The image displays two overlapping screenshots of the Mentor Collective interface. The top-left screenshot shows the 'Returning Partner Program' configuration page, which includes a 'Program Summary' section with a 'GO TO AGENT' button, a 'PARTICIPANTS' section, and various input fields for Match Goal, Inbound SFTP, Outbound SFTP, Mentee Population Type, Mentor Population Size, and Mentor Population Type. The bottom-right screenshot shows the 'Dashboard' for the 'MC Mentorship Program', featuring a 'Date Range' selector (02/18/2025 - 02/18/2026), a 'Weekly' dropdown, and a table with columns for 'Mentee', 'Mentor', 'Data point', 'Population', and 'Metric'. The table currently displays 'Invited' data points for 'All' populations, with a message stating 'There is no data currently available for the time period you've selected.' A sidebar on the left of the dashboard provides navigation options: Dashboard, Activities, Flags, Conversations, Mentorships, Participants, Resources, and Community. A right-hand panel titled 'At a glance' shows key metrics: Mentors Invited (0), Mentees Invited (0), and Mentors Registered (0), all with 'No change vs last week' status. A 'Help' button is located in the bottom right corner of the dashboard.

AI Guiding Principles



AI is a Tool, Not the Strategy

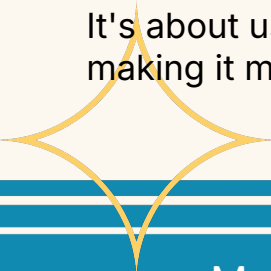
We use AI to support our strategy – AI is not the strategy itself. By leveraging new technology, we can personalize and expand our capabilities, delivering greater value to every customer and participant.

Data Security and Privacy First

Data security and privacy are paramount. Just like all our other features and processes, our data usage and storage is governed by strict policies and is FERPA compliant. Mentor Collective leverages private AI models; data is never exposed to public training sets.

Enhancing Human Connection, Not Replacing It

We will never replace human connection with AI. Our goal is to leverage AI only where it makes sense. It's about using technology to amplify the invaluable power of our platform and human connection,, making it more meaningful and accessible to everyone.



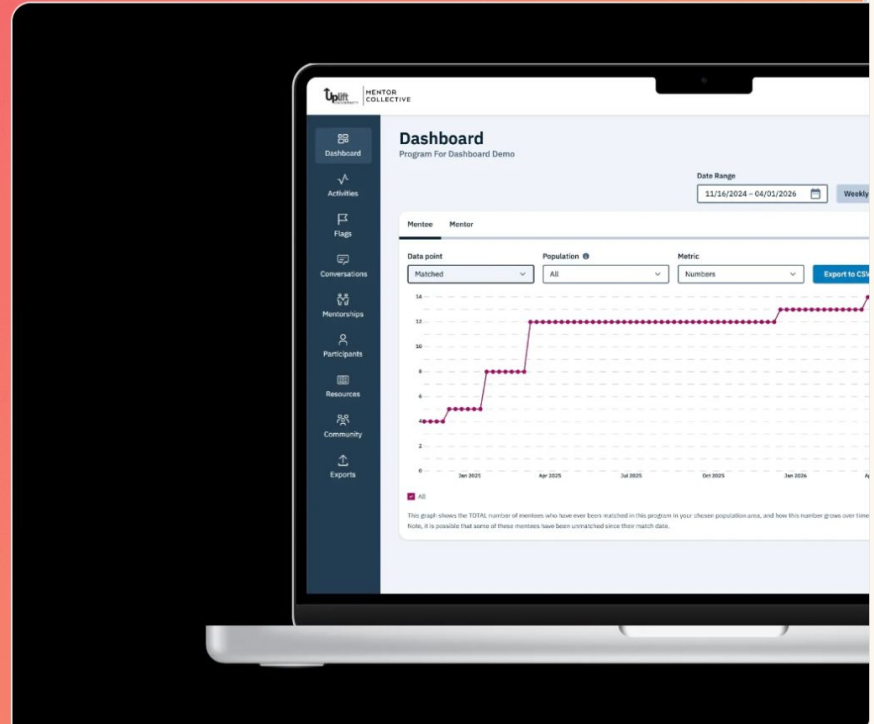
Mentor Collective is committed to responsibility, transparency, and security.

**Mentor
Collective**

Program Designer

Program Designer is a conversational AI agent that guides you step-by-step through creating a custom mentorship program.

Get Started



Tips for Your First Experience

"How can I prepare for designing my program? What should I be considering?"

We've got you covered!

Streamline your program design experience with our **Brainstorming Guide**. Start working through both creative and logistic decisions *early*.

It'll pay off!

- Program Name:** What is the [official name of your mentorship program](#)?
- Visual Assets:** Have URLs for your **institution/program logo** and default profile images ready.
- The Participants:** Who are your **mentors and mentees**? Be as specific as possible. What is the estimated size of each group?
- Custom Terminology:** Do you want to use **terms** other than *mentee, mentor, mentorship, school, or student*?
- Mentor [Participation Model](#):** How will mentors engage? 💡 *Ask for best practices!*
- Mentee [Participation Model](#):** How will mentees engage? 💡 *Ask for best practices!*
- Match Goal:** How many mentorships do you want to form? 💡 *Ask for best practices!*
- Key Dates:** What is your ideal launch date and program end date?
- The Team:** Who are the main administrators? (Have names, titles, and emails ready).
You'll be asked about roles like Program Manager, Mentor/Mentee Point of Contact, Flag Contact, Invitation Sender & who will send the Mentor & Mentee data.
- Data Sharing:** How will you be **sharing mentor and mentees lists** with Mentor Collective? Do you need to get an [inbound SFTP](#) set up?
- Messaging:** Will any mentor/mentee communication fall outside the [standard MC communication](#) to participants?
- Recruitment Strategy:** What additional actions will you take to weave this program into your institution's culture? Which stakeholders are involved?
- Registration:** Do you need **participants to register using [Single Sign-On \(SSO\)](#)**? 💡 If yes, try to have the contact information ready for your IT contact.
- Training:** Will you use the **Standard [Participant Training](#)**?
- Flags:** Consider any updates you might want to make for the [Standard Flag Topics](#), as well as your **Flag notification preferences**.

What's Next



The Six Elements of a Culture of Mentorship



A New Level of Program Control

Previewing: "Manage Your Program" Page

Manage your Program

Uploads

<input type="checkbox"/>	Upload ID	File Name	Type	Upload Date	Rows	Status
<input type="checkbox"/>	UPL-2026-001	spring_2026_mentees.csv	Mentee	Feb 20, 2026	156	Recruiting
<input type="checkbox"/>	UPL-2026-002	faculty_mentors_batch1.csv	Mentor	Feb 18, 2026	42	Complete
<input type="checkbox"/>	UPL-2026-003	alumni_mentors.csv	Mentor	Feb 15, 2026	89	Not Recruiting
<input type="checkbox"/>	UPL-2026-006	international_students.csv	Mentee	Feb 25, 2026	78	Processing

Dashboard Administrators


These users have access to all programs affiliated with [Sequence Name], including this one.

Name	Email	Date Added
Sarah Johnson	sarah.johnson@university.edu	Jan 15, 2026
Michael Chen	m.chen@university.edu	Jan 20, 2026
Emily Rodriguez	emily.r@university.edu	Feb 1, 2026
James Williams	jwilliams@university.edu	Feb 8, 2026

- ✓ Launch your program
- ✓ Upload participants
- ✓ Begin recruitment
- ✓ Review admin access

Putting the **control** in your hands with flexible program management and **real-time implementation**.

Now Available: Match by Institutional Data



Mentor

Jordan Rivera


About
Gender: Female
Age: 37
Language: Rivera
Race: Hispanic/Latino

Major
Healthcare Administration
Biology

Career Interests
Health & medicine

Life Experiences
Work a job during school
Currently have children
LGBTQ+
Non-native English speaker
Is single parent

Institutional Data
First Generation Status: TRUE
College: College of Public Health; College of Arts and Sciences
Honors Scholar: TRUE
Student Athlete: TRUE



Mentee

Alex Chen

About
Gender: Male
Age: 24
Language: English
Race: Asian and Asian American, White

Major
Healthcare Administration

Career Interests
Science
Health & medicine
Computers & technology

Life Experiences
Unsure about career
Work a job during school
Currently have children
Had difficulty getting along with family
Traveled internationally

Institutional Data
First Generation Status: TRUE
College: College of Public Health
Honors Scholar: TRUE
Student Athlete: FALSE

Verified Institutional Data

Seamlessly incorporate high-fidelity data that is often difficult for participants to recall or report accurately.

Strategic Matching Survey

Move past the basics and design surveys that capture the personal data that can't be found in a database.

Holistic Matches

Synthesize official records with student voice, achieving matches that are both validated and personally resonant.

Poll



Upcoming Events



Upcoming Events

Date	Event	Location
April 29	Mentorship for All: How Leading Institutions Embed Mentorship Across the Student Journey <i>Featuring Jordan DiPentima from Florida Atlantic University and Dr. Ron Darbeau from Penn State Altoona!</i>	<u>Webinar</u>
May 17–20	1890 Centers of Excellence: Student Success and Workforce Development (SSWD) Spring Symposium	University of Arkansas at Pine Bluff
July 13-14	Jobs for the Future Horizons Summit 2026	Washington, D.C.

Mentor
Collective

Thank You!
